

Valuation/Part 36 Checklist:

OUR REF: { MERGEFIELD MATTER_FEE_EARNER_ID }/{ MERGEFIELD client_no }/{
MERGEFIELD matter_no }

| ACTION | CHECK |
|---|--------------|
| Is the Accident Date correctly reflected in the medical report? | |
| | |
| Re-check Limitation Date | |
| | |
| Checked Attendance Quantum? Re-assess value for dossier | |
| | |
| Is the schedule up to date? | |
| | |
| Client valuation mandate signed and returned? | |
| | |
| If source is Institutional Client, have they been updated? | |
| | |

Signed(Supervisor)

Dated.....