## {INCLUDETEXT

"C:\\Users\\CarlyW\\AppData\\Local\\Packages\\PraccticeLimited.OspreyApproachSupervis orApp\_expxx2x1s6rv4\\LocalState\\OspreyDocuments\\b24b9985-7fad-46d9-8c04-7d830279ad13\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no } { QUOTE { DATE \@"d"\\*Ordinal } } { QUOTE { DATE \@"MMMM yyyy" } } { MERGEFIELD FW\_PRO\_PENS\_INS\_FWPENS\_PRVDR\_3\_name } { MERGEFIELD FW\_PRO\_PENS\_INS\_FWPENS\_PRVDR\_3\_address }

**Dear Sirs** 

Deceased:	{	<b>MERGEFIELD</b>
	FW_PRODCDDETS_1_DECEASED_FULLN	M }
<b>Pension Reference:</b>	{ MERGEFIELD "FW_PRO_PENS_INS_FW	PENS_REF_3"
	}	
Address:	{	<b>MERGEFIELD</b>
	FW PRODCDDETS 1 FWDCD PRV ADD1	}, {
	MERGEFIELD	
	FW_PRODCDDETS_1_FWDCD_PRV_ADD2	<u> </u>
	MERGEFIELD	
	FW PRODCDDETS 1 FWDCD PRV ADD3	}, {
	MERGEFIELD	
	FW_PRODCDDETS_1_FWDCD_PRV_ADDF	<u>'C }</u>
Date of Death:	{	<b>MERGEFIELD</b>
	"FW_PRODCDDETS_1_FWDCD_DT_DTH"	}

We are instructed by the personal representative of the above named deceased and enclose a certified copy death certificate for noting in your records.

We would be grateful if you would provide us with the following information:

- 1. How much money was paid into the pension fund for the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm Prob Tax Year } up to the date of death.
- 2. Whether any tax was paid on the pension received for the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm\_Prob\_Tax\_Year } up to the date of death and if yes how much; and
- 3. Whether a lump sum is due to the estate.

We should be grateful if you would also confirm whether { MERGEFIELD FW\_PRODCDDETS\_1\_DECEASED\_FULLNM } received any other benefits during the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm\_Prob\_Tax\_Year }.

We look forward to hearing from you in due course.

Yours faithfully

## {INCLUDETEXT

{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }